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Business Account Opening Requirements

Special Instructions - PLEASE READ

To facilitate the opening of your Business account with Interfaith Federal Credit Union, please follow the instruction checklist below:

- Complete the enclosed Business Membership Account Application
- For identification purposes, include copy of valid Driver's License or other legal photo ID for all signers
- Remit \$25 (minimum deposit requirement) to open the primary Share/Savings Account + one-time \$5 membership fee for a total of \$30.
- W-9 Request for Taxpayer Identification Number and Certification
- Beneficial Ownership form

BUSINESS STRUCTURE AND REQUIRED DOCUMENTATION:

- DBA (Doing Business As:) Please provide Fictitious Business Name and TIN Verification IRS Letter
- Sole Proprietor: TIN Verification Letter (if using TIN)
- "C/S" Corporation: TIN Verification Letter/Articles of Incorporation
- LLC: TIN Verification Letter/Articles of Organization
- Other: TIN Verification Letter, Business License, Bylaws

Additional Services Available

- Share Draft/ Checking Account - remit \$25 (minimum deposit requirement)
- Money Market account - remit \$2000 (minimum deposit requirement)
- Share Certificate account - remit \$1000 (minimum deposit requirement), indicate term and amount
- Business VISA® - complete enclosed application, along with necessary documentation (see VISA application)

Special Request Items

- () Do you need to order checks? () YES () NO
() Would you like us to contact you at this time? () YES () NO
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If we can be of further assistance to you, please give us a call at (800) 245-0433
We look forward to working with you.