



**Corporate Account Opening Requirements**  
*Special Instructions - PLEASE READ*

To facilitate the opening of your Corporate account with Interfaith Federal Credit Union, please follow the instruction checklist below:

- Complete the enclosed Church/ Corporate Membership Account Application
- For identification purposes, include copy of valid Driver's License or other legal Identification for all signers
- Remit \$25 (minimum deposit requirement) to open the primary Share/Savings Account + one-time \$5 membership fee for a total of \$30.
- Include a copy of Board of Trustees and/or Finance Committee meeting minutes approving opening of the account with Interfaith FCU. Minutes should include:
  1. How the account name will read
  2. Number of authorized signers on the account, Include full names
  3. How many signers are required to authorize a transaction? (Ex. Single or Dual)
- W-9 Request for Taxpayer Identification Number and Certification.
- Beneficial Ownership form
- Include copy of Corporation Resolution (UM organization accounts must provide documentation of affiliation on church letterhead)

Additional Optional Services Available:

- Share Draft/ Checking Account - remit \$25 (minimum deposit requirement)
- Money Market account - remit \$2000 (minimum deposit requirement)
- Share Certificate account - remit \$1000 (minimum deposit requirement), indicate term and amount of certificate
- Church Corporate VISA® - complete enclosed application, along with necessary documentation (see VISA application)

Special Request Items

- |   |                              |                             |
|---|------------------------------|-----------------------------|
| <input type="checkbox"/> Do you need to order checks?                   | <input type="checkbox"/> YES | <input type="checkbox"/> NO |
| <input type="checkbox"/> Information for online giving?                 | <input type="checkbox"/> YES | <input type="checkbox"/> NO |
| <input type="checkbox"/> Would you like us to contact you at this time? | <input type="checkbox"/> YES | <input type="checkbox"/> NO |

If we can be of further assistance to you, please give us a call at (800) 245-0433. We look forward to working with you.